# EAST SEARCH HISTORY

Ref #	Hits	Search Query	DBs	Default Operator	Plurals	Time Stamp
S1	0	system for creating optimized promotion event calendar	USPAT	AND	OFF	2005/05/04 16:09
<b>S2</b>	0	system for creating optimized promotion event calendar	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	AND .	OFF	2005/04/29 16:26
S3	1	delurgio.in.	USPAT	OR	OFF	2005/04/29 16:50
S4	2	(demand tec).as.	USPAT	AND	OFF	2005/04/29 16:51
S5	7	(demand tec).as.	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	AND	OFF	2005/04/29 16:57
S6	0	S5 and (demandtec).as.	USPAT	OR	OFF	2005/04/29 16:58
S7	2	S5 or (demandtec).as.	USPAT	OR	OFF	2005/05/05 10:11
S8 <sub>.</sub>	0	(consumer adj demand adj management) and @ad<"20010506"	USPAT	AND	OFF	2005/05/03 12:50
S9	1081	cdm and @ad<"20010506"	USPAT	AND	OFF	2005/05/03 12:51
S10	0	(consumer adj demand adj management) and @ad<"20010506"	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT	AND	OFF	2005/05/03 12:52
S11	50	econometrics and @ad<"20010506"	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT	AND	OFF	2005/05/11 16:11
S12	2	"6785805"	USPAT	OR:	OFF	2005/05/04 16:39
S13	50	"build-to-order" and @ad<"19991114"	USPAT	OR	OFF	2005/05/04 16:43
S14	53	"build-to-order" and @ad<"19991114"	US-PGPUB; USPAT; USOCR; JPO	OR	OFF	2005/05/04 16:43
S15	7	(demand tec).as.	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	AND	OFF	2005/05/05 10:11

S16	8	S15 or (demandtec).as.	US-PGPUB; USPAT; USOCR; EPO	OR	OFF	2005/05/05 10:13
S17	316482	(demand tec)".as" or (demandtec). as.	US-PGPUB; USPAT; USOCR; EPO	OR	OFF	2005/05/05 10:13
S18	8	("demand tec")".as" or (demandtec).as.	US-PGPUB; USPAT; USOCR; EPO	OR	OFF	2005/05/05 10:28
S19	2	("maxager.com")".as" or (maxager).as.	US-PGPUB; USPAT; USOCR; EPO	OR	OFF	2005/05/05 10:30
S20	8	("khimetrics.com")".as" or (khimetrics).as.	US-PGPUB; USPAT; USOCR; EPO	OR	OFF	2005/05/12 12:56
S21	0	"09870758".ap.	USPAT	OR	OFF	2005/05/05 10:52
S22	0	"09/870758".ap.	USPAT	OR	OFF	2005/05/05 10:52
S23	0	"09/870758".ap.	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT	OR	OFF	2005/05/05 10:52
S24	0	"09870758".ap.	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2005/05/05 10:53
S25	1683	automated customer survey	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	AND	OFF	2005/05/05 10:54
S26	1	automated adj customer adj survey adj using	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	AND .	OFF	2005/05/05 11:04
S27	0	automatic adj collection adj updating adj application	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	AND	OFF	2005/05/05 11:17

S29	0	flores.in. and bostwick.in.	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	AND	OFF	2005/05/05 11:18
S30	7	"6094641"	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2005/05/11 16:11
S31	2	("6094641").PN.	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2005/05/11 16:12
S32	2	("6029139").PN.	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2005/05/12 09:44
S33	42	promotion near9 optimization	US-PGPUB; USPAT; USOCR; EPO	AND	OFF	2005/05/12 12:58
S34	53	promotion near9 optimization	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT	AND	OFF	2005/05/12 13:42
S35	305	(price or pricing) near9 optimization	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT	AND	OFF	2005/05/12 13:55
S36	124	S35 and @ad<"20010506"	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2005/05/12 13:43
S37	36	promotion adj events	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2005/05/12 14:08

S38	16.	promotion and supplier adj offers	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2005/05/12 14:10
S39	1583	promotion and coupon	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2005/05/12 14:11
S40	763	S39 and @ad<"20010506"	US-PGPUB; USPAT; USOCR; EPO; JPO; DERWENT; IBM_TDB	OR	OFF	2005/05/12 14:11

# EAST SEARCH HITS

		Document	ID	Issue Date	Title	Inventor
	Sn	6029139	A	20000222	Method and apparatus for optimizing promotional sale of Cunn products based upon historicalal.	ofCunningham; Scott W. etalal.
	ns.	6078893	A	20000620	od for stabilized tuning emand models	Ouimet; Kenneth J. et al.
	ns	6286005	B1	20010904	Method and apparatus for analyzing data and advertising Cannon; optimization	non; Mark E.
	ns	6553352	B2	20030422	Interface for merchandise Delu price optimization	Delurgio; Phil et al.
	O <sub>M</sub>	3001321	A2	20030103	INTERFACE FOR MERCHANDISE PROMOTION OPTIMIZATION	DELURGIO, PHIL et al.
·	SU	6029139	Æ	20000222	Sales promotion optimization system for various commercial products applies sales objective and constraints to neural network, after expanding 3D data to generate promotional plan	CUNNINGHAM, S W et al.
,	ns	6078893	Æ	20000620	Computer implemented demand model tuning method involves minimizing effective figure- of-merit function with respect CHAUBAL, to demand and market parameters to obtain stable optimal value	WBAL, C V et al.

	Document ID	Issue Date	Title	Inventor
ω	l io		Optimum price determination interface for products in consumer product retail industry, determines optimum prices based on estimated product demand and calculated activity based costs	DELURGIO, P et al.
<b>o</b>	WO 2003001321 A	20030103	Interface for merchandise promotion optimization e.g. for web-based systems, where clients and suppliers access a centralized network operations center in order to perform optimizations	aDELURGIO, P et al. s
10	US 20020165834 A	20021107	Merchandise price optimizing interface econometrics, has controller which controls acquisition of scenario data and distribution of optimization results according to price optimization	DELURGIO, P et al.
11	US 20040210541 A	20041021	Rules defining method for use in price optimization system, involves selecting rule e.g. price rule, from set of rules types from screenshots provided by rule user interface, and inputting valid choice into rules engine	CLAIR, W L et al.

	Document ID	Issue Date	Title	Inventor
<del>                                     </del>	US 20010014868 Al	20010816	SYSTEM FOR THE AUTOMATIC DETERMINATION OF CUSTOMIZED PRICES AND PROMOTIONS	HERZ, FREDERICK et a
<del>                                     </del>	us 20010020236 Al	20010906	Method and apparatus for analyzing data and advertising Cannon, Mark E. optimization	Cannon, Mark E.
<u> </u>	US 20020165760 A1	20021107	Interface for merchandise price optimization	Delurgio, Phil et al
1 7	US 20020165834 A1	20021107	Interface for merchandise price optimization	Delurgio, Phil et al
T	US 20030110072 A1	20030612	Interface for merchandise promotion optimization	Delurgio, Phil et al
	US 20040210541 A1	20041021	User interface for a rules engine and methods therefor	Epstien, Jeremy et a

## Dialog Search For The DemandTec Applications: 09/849168, 09/849621, and 09/849448

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? b 411
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? sf all

? s demand(2w)model and (activity(2w)based(2w)(cost or costing or costs)) and (optimal or optimum)(2w)(prices or price or promotion or promotions)

? b hits

? s demand(2w)model and (activity(2w)based(2w)(cost or costing or costs)) and (optimal or optimum)(2w)(prices or price or promotion or promotions)

### Processing

610554 DEMAND

945099 MODEL

1969 DEMAND (2W) MODEL

865521 ACTIVITY

3030471 BASED

1848454 COST

38073 COSTING

1007936 COSTS

5413 ACTIVITY(2W)BASED(2W)((COST OR COSTING) OR COSTS)

452607 OPTIMAL

519123 OPTIMUM

373271 PRICES

593581 PRICE

118991 PROMOTION

57036 PROMOTIONS

1542 (OPTIMAL OR OPTIMUM) (2W) (((PRICES OR PRICE) OR

### PROMOTION)

OR PROMOTIONS)

S1 11 DEMAND(2W)MODEL AND (ACTIVITY(2W)BASED(2W)(COST OR COSTING OR COSTS)) AND (OPTIMAL OR

OPTIMUM) (2W) (PRICES OR

PRICE OR PROMOTION OR PROMOTIONS)

### ? t s1/medium, k/1-11

### 1/K/1 (Item 1 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

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### 02527516 276946421

### Capacity planning and pricing under uncertainty

Gox, Robert F

Journal of Management Accounting Research v14 PP: 59-78 2002

ISSN: 1049-2127 JRNL CODE: AJMA

WORD COUNT: 1768

ABSTRACT: This paper analyzes a capacity-planning and pricing problem of a

monopolist facing uncertain **demand** . The **model** incorporates "soft" and

"hard" capacity constraints (soft constraints can be relaxed at a cost while...

TEXT: Abstract: This paper analyzes a capacity-planning and pricing problem

of a monopolist facing uncertain  $\ensuremath{\operatorname{\mathbf{demand}}}$  . The  $\ensuremath{\operatorname{\mathbf{model}}}$  incorporates "soft"

and "hard" capacity constraints (soft constraints can be relaxed at a cost while...

...and pricing.3 Banker and Hughes (1994) show that a multiple-product monopolist arrives at **optimal prices** and capacities based on full cost

when the following two assumptions are met:

- \* the pricing...dp because dq/dp = -1.
- 11 Banker and Hughes (1994) use an equivalent definition for activity

based unit costs in their multiproduct, multiresource framework. However, this interpretation is appropriate only when the production environment...

### 1/K/2 (Item 2 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

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02527514 276944271

# A critical overview of the use of full-cost data for planning and pricing

Balakrishnan, Ramji; Sivaramakrishnan, K

Journal of Management Accounting Research v14 PP: 3-31 2002

ISSN: 1049-2127 JRNL CODE: AJMA

WORD COUNT: 12977

...TEXT: making, allocating sunk costs cannot improve decisions. In an effort to rationalize practice, proponents of activity - based costing

offer an alternate view. They argue that cost allocation systems that properly capture consumption of...levels. This simplification reduces the

Grand Model to Model 4A. The additional assumption of identical **demand** further simplifies **Model** 4A to a one-period model. A one-period version

of Model 4A is easy...

...products to determine aggregate capacity. Once capacity levels are determined, the firm can solve for **optimal prices** using a formulation

similar to that in Model 3. This exercise of determining optimal prices

and resource allocations may be repeated many times over the life of

resources, as...With partial uncertainty, however, G6x (2002) shows that

full-cost-based prices are no longer optimal . Optimal prices are now

based on each product's marginal cost: full costs, derived as an

allocation

...the initial capacity-- planning problem because it effectively becomes a

single-period problem with known demand (as in Model 4A, with T=1).

Balakrishnan and Sivaramakrishnan (2001) explore the economic loss from such a...

...price derived from the solutions to the product-- pricing problem in Model 5B equals the **optimal price** derived in the capacity-- planning

problem (Model 5A). Third, and most important, it Is almost...orders. Banker and Hansen (2002) show that as the number of potential customers increases, the **optimal price** is the full cost of providing the service

plus a nonlinear markup that depends on...Balachandran et al. (1997) is the

solution to a grand linear program that simultaneously determines optimal

capacity and  $\ensuremath{\, \text{prices}}$  .22 The study ...underlying information utilized in

the allocation process).

4 For example, Chen and Frank (2001) examine optimal price adjustment.

based on the length of the queue of customers. We also note the vast... ComputerWorld (December 12).

Babad, Y. M., and B. V. Balachandran. 1993. Cost driver optimization in activity - based costing. The Accounting Review 63 (3): 563-575.

Balachandran, B. V., R. Balakrishnan, and K. Sivaramakrishnan...

### 1/K/3 (Item 1 from file: 349)

DIALOG(R) File 349:PCT FULLTEXT

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00971320 \*\*Image available\*\*

INTERFACE FOR MERCHANDISE PROMOTION OPTIMIZATION
INTERFACE D'OPTIMISATION POUR LA PROMOTION DE MARCHANDISES

Patent Applicant/Assignee:

DEMANDTEC INC, Suite 200, 1 Circle Star Way, San Carlos, CA 94070, US, US

(Residence), US (Nationality), (For all designated states except: US)

Patent Applicant/Inventor:

DELURGIO Phil, 601 Tarrytown Court, Walnut Creek, CA 94598, US, US (Residence), US (Nationality), (Designated only for: US)

NEAL Michael, 2745 Lake Street, San Francisco, CA 94121, US, US (Residence), US (Nationality), (Designated only for: US)

Legal Representative:

HUFFMAN James W (agent), Huffman Law Group, 1832 N. Cascade Avenue, Colorado Springs, CO 80907, US,

Patent and Priority Information (Country, Number, Date):

Claim

I An apparatus for detennining an **optimum promotion** plan for merchandising of

products for sale, comprising:

a scenario/results processor, configured to enable a user to prescribe an

optimization scenario, and configured to present the **optimum promotion** 

plan to said user,

wherein the **optimum promotion** plan is determined by execution of said

optimization scenario, and wherein the **optimum promotion** plan is determined based upon estimated product demand and calculated activity

based costs , said

scenario/results processor comprising:

an input/output processor, configured to acquire data corresponding to...

an optimization template, for specifying a promotion scenario and a time

period for which the **optimum promotion** plan is to be ...generating a

plurality of optimization results templates and providing these templates

to the user, wherein **optimum promotion** events and optimum supplier

offers

are presented.

19 The method as recited in claim 18...an optimization template, for specifying a promotion scenario and a time period for which the optimum

promotion events and optimum supplier offers are to be determined.

30 The method as recited in...

### 1/K/4 (Item 2 from file: 349)

DIALOG(R) File 349: PCT FULLTEXT

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00956989 \*\*Image available\*\*

INTERFACE FOR MERCHANDISE PRICE OPTIMIZATION

INTERFACE PERMETTANT L'OPTIMISATION DE PRIX DES MARCHANDISES

Patent Applicant/Assignee:

DEMANDTEC INC, 1 Circle Star Way, Suite 200, San Carlos, CA 94070, US, US

(Residence), US (Nationality), (For all designated states except: US)

Patent Applicant/Inventor:

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NEAL Michael, 2745 Lake Street, San Francisco, CA 94121, US, US (Residence), US (Nationality), (Designated only for: US)

Legal Representative:

HUFFMAN James W (agent), Huffman Law Group, 1832 N. Cascade Ave.,

Colorado Springs, CO 80907, US,

Patent and Priority Information (Country, Number, Date):

Patent:

WO 200291137 A2-A3 20021114 (WO 0291137)

Application:

WO 2002US7414 20020311 (PCT/WO US0207414)

Priority Application: US 2001849616 20010504

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ

EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR

LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ OM PH PL PT RO RU SD SE SG SI

SK SL TJ TM TN TR TT TZ UA UG US UZ VN YU ZA ZM ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

Main International Patent Class: G06F-017/60

Publication Language: English

Filing Language: English

Fulltext Availability:

Detailed Description

Claims

Fulltext Word Count: 14254

### English Abstract

An apparatus (200) and method are provided for an interface enabling

user to determine **optimum prices** of products for sale. The interface

includes a scenario/results processor (233) that enables the user to prescribe an optimization scenario, and that presents the **optimum prices** to the user. The **optimum prices** are determined by execution

of the optimization scenario, where the **optimum prices** are determined

based upon estimated product demand and calculated activity based costs. The scenario/results processor (233) has an input/output processor (404) and a scenario controller (412). The input/output processor (404) acquires data corresponding to the optimization scenario

from the user, and distributes optimization results to the user. The scenario controller (412) is coupled to the input/output processor (404).

The scenario controller (412) controls acquisition of the data and the

distribution of the optimization results in accordance with a price optimization procedure.

### French Abstract

La presente invention concerne un appareil et un procede pour une interface permettant la determination de prix optimaux pour des produits

mise en vente. L'interface comporte un processeur de scenarios/resultats

qui permet a l'utilisateur d'etablir un scenario d'optimisation, et qui

presente des prix optimaux a l'utilisateur. Les prix optimaux sont

```
of the optimum
   prices , said rules comprising:
  maximum allowable price swing for each of the products for sale;
  plurality of optimization results templates and providing these
templates
  to the user, wherein the optimum
                                     prices are presented.
  22 The method as recited in claim 2 1, wherein said utilizing
comprises
  ...groups;
 second providing a products template, for specifying the products for
  sale for which the optimum prices
                                        are to be determined, wherein
  products for sale may
  span more than one of ...
...and
  third providing a time horizon template, for prescribing a time
period
  for which the
            prices are to be determined.
  optimum
  31 The method as recited in claim 30, wherein said utilizing...
...fourth providing a locations template, for prescribing a plurality
of
  store groups for
                      prices are to be determined, wherein said
  which the optimum
  prescribing
  directs said employing to utilize data corresponding to the plurality
of
  said
  store groups when determining the optimum prices; and
  fifth providing an at-large rules template, for specifying rules to
  govern determination
  of the optimum
                   prices , wherein the rules specify maximum
allowable
  price
  swing for each of the products for sale...
           (Item 1 from file: 485)
1/K/5
DIALOG(R) File 485: Accounting & Tax DB
(c) 2005 ProQuest Info&Learning. All rts. reserv.
   ** FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 **
00929001
          SUPPLIER NUMBER: 276946421
Capacity planning and pricing under uncertainty
Gox, Robert F
Journal of Management Accounting Research v14 PP: 59-78 2002
  ISSN: 1049-2127
                   JRNL CODE: AJMA
                      ARTICLE TYPE: Feature
DOC TYPE: Periodical
LANGUAGE: English SPECIAL FEATURE: Formula Table
WORD COUNT: 1768 LINE COUNT: 161
```

1/K/6 (Item 2 from file: 485)
DIALOG(R)File 485:Accounting & Tax DB
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\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\* 00928999 SUPPLIER NUMBER: 276944271

A critical overview of the use of full-cost data for planning and pricing

Balakrishnan, Ramji; Sivaramakrishnan, K

Journal of Management Accounting Research v14 PP: 3-31 2002

ISSN: 1049-2127 JRNL CODE: AJMA

DOC TYPE: Periodical ARTICLE TYPE: Feature LANGUAGE: English SPECIAL FEATURE: Formula WORD COUNT: 12977 LINE COUNT: 1,180

ABSTRACT: Surveys show that many firms use full cost to set prices. However, principles of relevant costing imply that product prices should be

independent of how a firm allocates fixed manufacturing cost to products.

Recent research tries to resolve this conflict between theory and practice

by expanding the scope of the problem; pricing is only one part of the larger problem of determining which products to keep and which products to

drop, how much capacity to install, and how to allocate available capacity

among the products. An emerging view is that we must jointly consider the

capacity-planning and product-pricing problems to clarify the role of full

costing in these decisions. In this article a critical overview of the results from this research is provided, highlighting how a combination of

analytic and numerical methods have contributed to understanding, and suggest directions for future research.

GEOGRAPHIC NAMES: United States; US

DESCRIPTORS: Polls & surveys; Studies; Management accounting; Cost allocation methods; Manufacturing; Mathematical models
CLASSIFICATION CODES: 9190 (CN=United States); 4120 (CN=Accounting policies & procedures); 9130 (CN=Experimental/Theoretical); 8600 (CN=Manufacturing industries not elsewhere classified);

Accounting & Tax DB 1971-2005/May W4

...TEXT: making, allocating sunk costs cannot improve decisions. In an effort to rationalize practice, proponents of activity - based costing

offer an alternate view. They argue that cost allocation systems that properly capture consumption of...levels. This simplification reduces the

Grand Model to Model 4A. The additional assumption of identical **demand** further simplifies **Model** 4A to a one-period model. A one-period version

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based on each product's marginal cost: full costs, derived as an allocation

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Balakrishnan and Sivaramakrishnan (2001) explore the economic loss from such a...

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Babad, Y. M., and B. V. Balachandran. 1993. Cost driver optimization in activity - based costing. The Accounting Review 63 (3): 563-575.

Balachandran, B. V., R. Balakrishnan, and K. Sivaramakrishnan...

### 1/K/7 (Item 1 from file: 654)

DIALOG(R) File 654:US Pat.Full.

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6088371 \*\*IMAGE Available

### UTILITY

System and method for profit maximization in retail industry

Inventor: Myr, David, Jerusalem, IL

Grechanovsky, Eugene, Jerusalem, IL

Kazarinov, Yuri, Ashdod, IL

Assignee: Unassigned

feasible prices resulting in the optimal revenue R[sub]sale and the price p[sub]sale. Predicted sales volume (demand) optimal V[sub]salr

may be computed by formula...is performed on each bootstrapped regression

model, and then optimization of revenue and computation of optimal price is performed for each set of bootstrapped estimates. As a result,

the following estimates are...

...estimate of bias of maximum revenue bias[sub]Boot(R). Similar quantities

are computed for optimal prices ...0217] Similar quantities are computed for an optimal price ...0219] After an optimal predicted revenue R[sub]sale and an optimal price p[sub]sale have been calculated, it should be tested if the predicted revenue R...and Promotion Scheduling Procedure for obtaining a next promotion schedule(Block 1110). It either computes optimal promotion time allocation for a product category or adds a new close schedule in the scheduling...0310] Tick Optimal prices

 $[\ldots]$ 

...0313] Tick Error estimates of predicted optimal prices

Non-exemplary or Dependent Claim(s):

...resampling methods for estimation of prediction errors, standard errors and biases in predicted single product optimal and

in predicted category optimal price vectors...module uses resampling methods for testing significance of optimized price changes in predicted single product optimal prices and in predicted category optimal price vectors...

...resampling methods for testing significance of figure-of-merit function

changes for predicted single product optimal prices and for predicted category optimal price vectors...

1/K/8 (Item 2 from file: 654)

DIALOG(R) File 654:US Pat. Full.

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0005257741 \*\*IMAGE Available Derwent Accession: 2003-112574

Interface for merchandise promotion optimization

Inventor: Phil Delurgio, INV

Michael Neal, INV

Assignee: Demand Tec. Inc. (02)

Correspondence Address: JAMES W HUFFMAN, 1832 N. CASCADE AVE., COLORADO

SPRINGS, CO, 80907-7449, US

Publication			Application	Filing
Number	Kind	Date	Number	Date

and

optimum supplier offers are presented.

Non-exemplary or Dependent Claim(s):

...an optimization template, for specifying a promotion scenario and

time period for which the **optimum promotion** plan is to be determined...an optimization template, for specifying a promotion scenario and a time period for which the **optimum promotion** events

and optimum supplier offers are to be determined...

### 1/K/9 (Item 3 from file: 654)

DIALOG(R) File 654:US Pat. Full.

(c) Format only 2005 The Dialog Corp. All rts. reserv.

0005114399 \*\*IMAGE Available Derwent Accession: 2003-786738

Interface for merchandise price optimization

Inventor: Phil Delurgio, INV Michael Neal, INV

Assignee: DemandTec, Inc.(02), San Carlos, CA, US

Correspondence Address: JAMES W HUFFMAN, 1832 N. CASCADE AVE., COLORADO

SPRINGS, CO, 80907-7449, US

	Publication			Application	Filing
	Number	Kind	Date	Number	Date
Main Patent	US 20020165834	A1	20021107	US 2002144537	20020510
Continuation	PENDING			US 2001849616	20010504

Fulltext Word Count: 15867

### Abstract:

An apparatus and method are provided for an interface enabling a user

to determine **optimum prices** of products for sale. The interface includes a scenario/results processor that enables the user to prescribe

an optimization scenario, and that presents the **optimum prices** to

user. The **optimum prices** are determined by execution of the optimization scenario, where the **optimum prices** are determined based

upon estimated product demand and calculated activity based costs .

The scenario/results processor has an input/output processor and a scenario controller. The input...

### Summary of the Invention:

...to the field of econometrics, and more particularly to an apparatus

and method for determining **optimum prices** for a set of products within a product category, where the **optimum prices** are determined to

for sale; and...groups; second providing a products template, for specifying the products for sale for which the **optimum prices** are

to be determined, wherein the products for sale may span more than  $% \left( 1\right) =\left( 1\right) +\left( 1\right)$ 

one of...

...and third providing a time horizon template, for prescribing a time period for which the **optimum prices** are to be determined...fourth

providing a locations template, for prescribing a plurality of store

groups for which the  $\ensuremath{\text{optimum}}$   $\ensuremath{\text{prices}}$  are to be determined, wherein

said prescribing directs said employing to utilize data corresponding

to the plurality of said store groups when determining the  ${\bf optimum}$ 

prices ; and fifth providing an at-large rules template, for
specifying rules to govern determination of the optimum prices

wherein the rules specify maximum allowable price swing for each of

the products for sale...

### 1/K/10 (Item 4 from file: 654)

DIALOG(R) File 654:US Pat.Full.

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0005114325 \*\*IMAGE Available Derwent Accession: 2003-111136

Interface for merchandise price optimization

Inventor: Phil Delurgio, INV Michael Neal, INV

Correspondence Address: JAMES W HUFFMAN, 1832 N. CASCADE AVE., COLORADO

SPRINGS, CO, 80907-7449, US

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 20010504

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### Abstract:

An apparatus and method are provided for an interface enabling a user

to determine **optimum prices** of products for sale. The interface includes a scenario/results processor that enables the user to prescribe

an optimization scenario, and that presents the optimum prices to

user. The **optimum prices** are determined by execution of the optimization scenario, where the **optimum prices** are determined based

store groups...

...templates further comprises: a time horizon template, for specifying

time period for which the  $\mbox{optimum}$  prices are to be determined...

...further comprises: an at-large rules template, for specifying rules

govern determination of the **optimum prices** , said rules comprising: maximum allowable price swing for each of the products

for sale; and...groups; second providing a products template, for specifying the products for sale for which the **optimum prices** 

to be determined, wherein the products for sale may span more than  $% \left( 1\right) =\left( 1\right) +\left( 1\right)$ 

one of...

...and third providing a time horizon template, for prescribing a time period for which the **optimum prices** are to be determined...fourth

providing a locations template, for prescribing a plurality of store

groups for which the **optimum prices** are to be determined, wherein

said prescribing directs said employing to utilize data corresponding

to the plurality of said store groups when determining the  ${\bf optimum}$ 

prices ; and fifth providing an at-large rules template, for specifying rules to govern determination of the optimum prices

wherein the rules specify maximum allowable price swing for each of

the products for sale...

### 1/K/11 (Item 5 from file: 654)

DIALOG(R) File 654:US Pat.Full.

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4861923 \*\*IMAGE Available

Derwent Accession: 2003-111136

Utility

### E/ Interface for merchandise price optimization

Inventor: Delurgio, Phil, Walnut Creek, CA

Neal, Michael, San Francisco, CA

Assignee: Demand Tec Inc. (02), San Carlos, CA

Demand Tec Inc

Examiner: Cosimano, Edward R. (Art Unit: 369)

Combined Principal Attorneys: Huffman, Richard K.; Lim, Kang

	Publication			Application	Filing
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